
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or Section 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): September 13, 2010

VRINGO, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-34785
(Commission
File Number)

20-4988129
(IRS Employer
Identification No.)

18 East 16th Street, 7th Floor
New York, New York
(Address of principal executive offices)

10003
(Zip Code)

Registrant's telephone number, including area code: (646) 525-4319

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation to the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-
-

Item 7.01 Regulation FD Disclosure.

On August 24, 2010, Vringo, Inc. (the "Company") issued a press release announcing that it will be presenting at the Rodman & Renshaw Annual Global Investment Conference in New York City on September 13, 2010. The presentation to be used at the conference is furnished herewith as Exhibit 99.1 and a copy of the press release is furnished herewith as Exhibit 99.2, both of which are incorporated herein by reference.

The information contained in this Current Report on Form 8-K, including the exhibits hereto, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and shall not be incorporated by reference into any filings under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, except to the extent the Company specifically incorporates the information by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Presentation Materials for the Rodman & Renshaw Annual Global Investment Conference

99.2 Press Release, dated August 24, 2010

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 13, 2010

VRINGO, INC.

By: /s/ Andrew Perlman

Name: Andrew Perlman

Title: President

Investor Presentation



**Rodman & Renshaw Annual Global Investment Conference
September 13, 2010**

Safe Harbor Statement

This presentation contains certain statements that may be deemed to be “forward-looking statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended.

All statements, other than statements of historical facts, that address activities, events or developments that the Company expects, projects, believes or anticipates will or may occur in the future, including, without limitation, the outlook for general industry conditions, future operating results, capital expenditures, expansion and growth opportunities, financing activities and other such matters, are forward-looking statements.

Although the Company believes that its expectations stated in this presentation are based on reasonable assumptions, actual results may differ from those projected in the forward-looking statements. For a more detailed discussion of risk factors, please refer to the Company’s Registration Statement on Form S-1 and its periodic reports filed with the United States Securities and Exchange Commission (“SEC”).

Vringo expressly disclaims any obligations or undertaking to update or revise any forward-looking statements contained herein to reflect any change in Vringo’s expectations with respect thereto or any change in events, conditions or circumstances on which any statement is based.

Vringo: Synonym for Video Ringtones

- **We provide a comprehensive platform of video ringtones for mobile phones**
 - Software allows users to create, download and share mobile entertainment content
 - WAP and Web sites encompass robust content integration and distribution systems
 - 200+ Vringo-enabled handsets (Windows, BlackBerry, Android, Symbian, J2ME)
 - Library of over 5,000 video ringtones
 - 23 patents pending for software platform and mobile applications (one patent issued)
 - Present on major app stores (Nokia's Ovi; coming to Verizon's Android App Store)
 - Pre-linked on Sony Ericsson handsets (SE Walkman)
- **Founded in 2006**
 - 35 Employees
 - Headquarters located in New York
 - Sales office in Oxford (UK)
 - R&D based out of Israel
- **Strong early stage investors**
 - Angel round of \$2.4 M in 2006
 - Warburg Pincus invested \$12 M in 2007
 - Bridge round of \$3.0 M in Dec. 2009
- **IPO in June 2010 raised \$11 M with Maxim, Ladenburg, and Chardan**

Investment Highlights

Strong Platform for Growth

- Scalable business model
- Major contracts signed with international mobile carriers and content providers
- Largest video ringtone library in the world (over 5,000 titles)

Nascent and Fast Growing Markets

- Only 17.6 M viewed mobile video in the US in Q4⁽¹⁾2009
- 4.6 B global mobile subscribers⁽²⁾
- 534 M global mobile video subscribers by⁽³⁾2014
- \$25 B mobile application market by⁽⁴⁾2014
- \$29 B mobile content market by⁽⁵⁾2012

Established and Well Seasoned Management

- Strong management team and BOD with experience in the U.S. financial markets
- Track record of creating, running, investing and exiting successful technology companies

(1) Nielsen/New York Times

(2) United Nations estimate

(3) Multimedia Intelligence

(4) Juniper Research

(5) Not a projection for Vringo subscribers

(6) Not a projection for Vringo market size

STAY TUNED--NEWS TO FOLLOW

Deal with Everything Everywhere Ltd.; UK's largest mobile company to launch Vringo together in the UK market



Everything Everywhere operates both Orange (UK) and T-Mobile (UK) with combined total of over 30 M subscribers, and is owned by France Telecom and Deutsche Telekom

First will launch with Orange (UK) subscribers in Q4



Working hard to ensure top notch content for this critical launch

STAY TUNED--NEWS TO FOLLOW

- First major launch in the strategic European market
- UK is a vibrant and active mobile content and application market
- Vringo has until now focused on proving its business model in smaller, less developed markets
- Terms: Orange branded service, revenue split, zero rating for data, promotion of service on Orange properties

STAY TUNED--NEWS TO FOLLOW

Vringo has been approved to launch on the Verizon Android App Store in Q4



Verizon has 90 M subscribers and has a culture of app promotion and usage among subscribers

Verizon has sold the most Android phones in North America



Android has now overtaken iPhone in North American unit shipments according to Gartner Aug 12, 2010 Business Week

STAY TUNED--NEWS TO FOLLOW



Vringolaunching new application for iPhone and Android with T-Pain in Q4

T-Pain's earlier iPhone app "I am T-Pain" became one of the most popular music apps of all time selling 1.5 M copies



Seasoned Management & Governance



Jon Medved

Founder & CEO, Board member

“One of Israel’s leading venture capitalists”
(Washington Post)

Founder of Israel Seed Partners, managing \$260 M in 4 funds-exits include:

- Shopping.com (acquired by eBay Inc.) for \$640 M
- Answers Corp. (NasdaqCM: ANSW)
- Native Networks (acquired by Alcatel (NYSE: ALA))
- CompuGen (Nasdaq: CGEN)
- XacctTechnologies (acquired by Amdocs Ltd. (NYSE: DOX))
- Business Layers (acquired by CA, Inc. (NasdaqGS: CA))
- Cyota (acquired by RSA/CA NasdaqGS: CA)

Manager of several startups with exits including:

- MERET (acquired by Amoco/BP)
- Accent (Nasdaq: ACNTF)



Andrew Perlman

President and Board member

Formerly
EMI Music



David Corre

VP Finance

Formerly
Siemens



David Goldfarb

CTO

Formerly
Degel Software



Dov Frohlich

COO

Formerly
NMS Communications



Haim Cohen-Mintz

VP Europe

Formerly
Neustar



Josh Wolff

VP Services & Solutions

Formerly
NMS Communications

Vringo Board of Directors



Seth ("Yossi") Siegel
Chairman of the Board

Was Founder, Chairman and CEO of the Beanstalk Group, the world's largest independent licensing agency, now part of the Omnicom Group. Served leading Brands such as:

- AT&T
- IBM
- Harley Davidson
- Unilever
- Ford Motor Company

Several time LIMA and Clio award winner

Marketing and brand commentary appears in the NY Times, BrandWeek, Wall Street Journal, etc.



Jon Medved
CEO and Board member

Formerly
Founder and GP Israel Seed



Andrew Perlman
President and Board member

Formerly
SVP, EMI Music



Edo Segal
Board Member

Founder and CEO
Relegance, sold to AOL



Ralph Simon
Board Member

Chairman Emeritus
Founder MEFAmericas



Gary Ginsberg
Board Member

Executive VP, Time Warner,
Formerly NewsCorp Board



Phil Serlin
Board Member
Chairman, Audit Committee

CFO BiolineRX
Formerly Coopers, SEC

Vringoin Middle of Rapidly Growing Markets and Trends

- **Mobile video has arrived**
 - Mobile video data usage is expected to grow at a 131% CAGR from 2009⁽¹⁾
 - 534 M global mobile video subscribers by 2014
 - Five-fold increase since 2008
 - \$16 B in revenues projected in the US
- **Mobile social networking is growing exponentially**
 - Facebook and Twitter at the forefront of the phenomenon
 - Growing mobile social networking and user-generated content revenue
 - \$1.8 B in 2008 to \$11.8 B in 2013
 - Approximately 1 out of every 8 people world-wide has used a digital social network⁽⁴⁾
- **User generated content continues to grow**
 - YouTube revolution
 - Advances in technology that facilitate the creation of user-generated content
- **Rise of smart phones**
 - Global Smartphone shipments experienced 50% growth YOY in Q1⁽⁵⁾ 2010
 - Increased bandwidth enables rich media transfer across many devices
 - Apps everywhere...with Android growing % of market share by 150% in Q4⁽⁶⁾ 2009
 - Global 3G penetration expected to exceed 20% by the end of 2010

(1) Cisco Visual Networking Index: Global Mobile Data Traffic Forecast Update, 2009-2014, 2/10

(2) Pyramid Research

(3) Juniper Research

(4) Morgan Stanley's Internet Trends, 04/10; comScore Global, 12/09

(5) Strategy Analytics

(6) Comscore

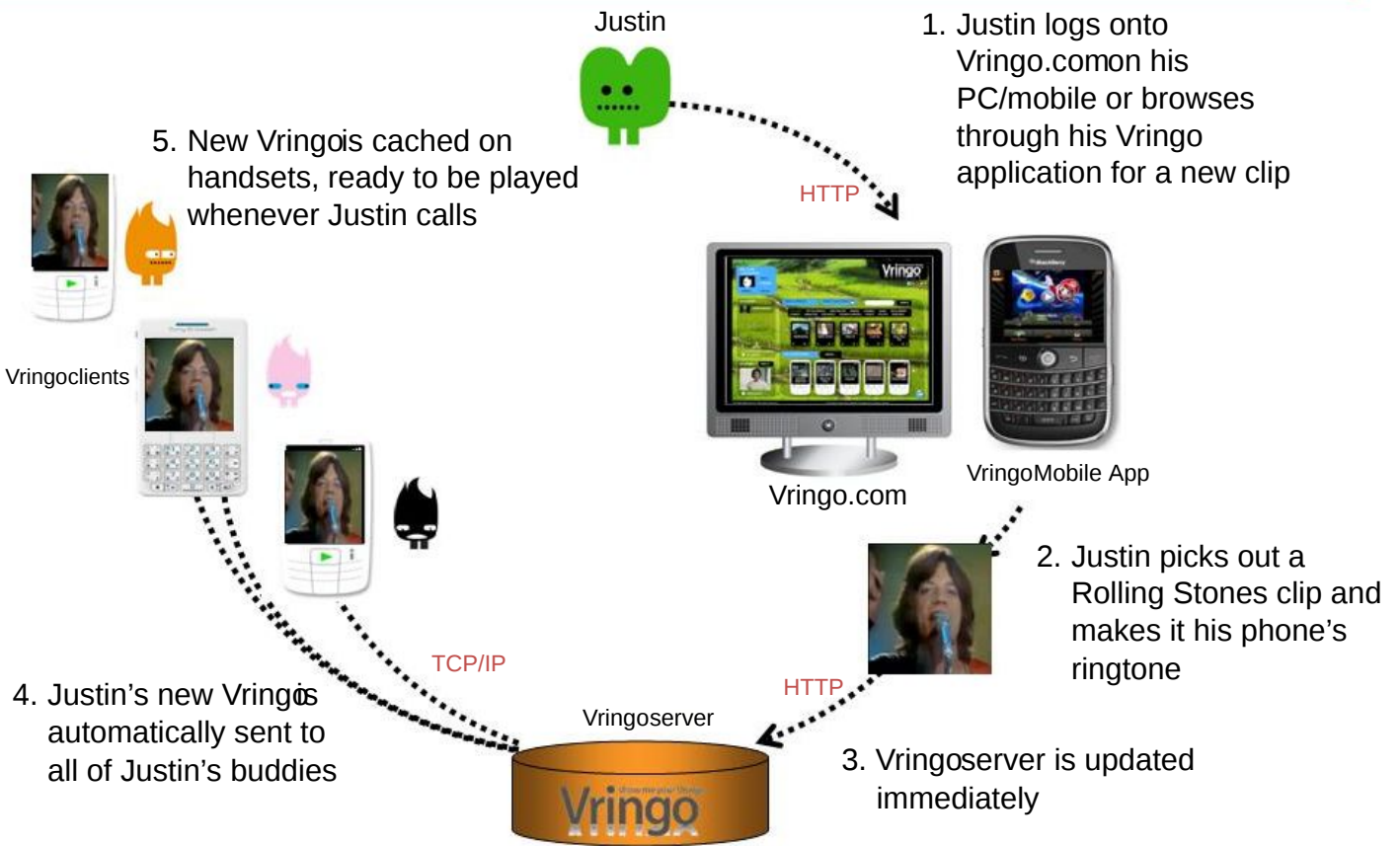
Ring Tone Market-Ready for Vringo's Innovation

- **Ringtone business was created in 1997**
 - Further developed in 2002 with the creation of truetoand mastertone
- **Ringbacktone was created in 2004**
 - \$4.7 B ringbacktone market by 2012⁽¹⁾
 - 3x growth from 2008
- **More than one-third of mobile users downloading ringtones from various sources⁽¹⁾**
 - 40% of such users frequently change their ringtones
- **Ringtone business has seen little innovation since 2004**
 - Market ready for next evolution of products and services



(1) IpsosMediaCT

Getting a New Vringo onto a Phone



Special Features Supported by Vringo Technology

VringForward™



- Decide what ringtone friends see when you call them

Mobile Video Voting Rewards



- Get video ringtones as rewards for voting on contest shows

Context-Appropriate Advertising



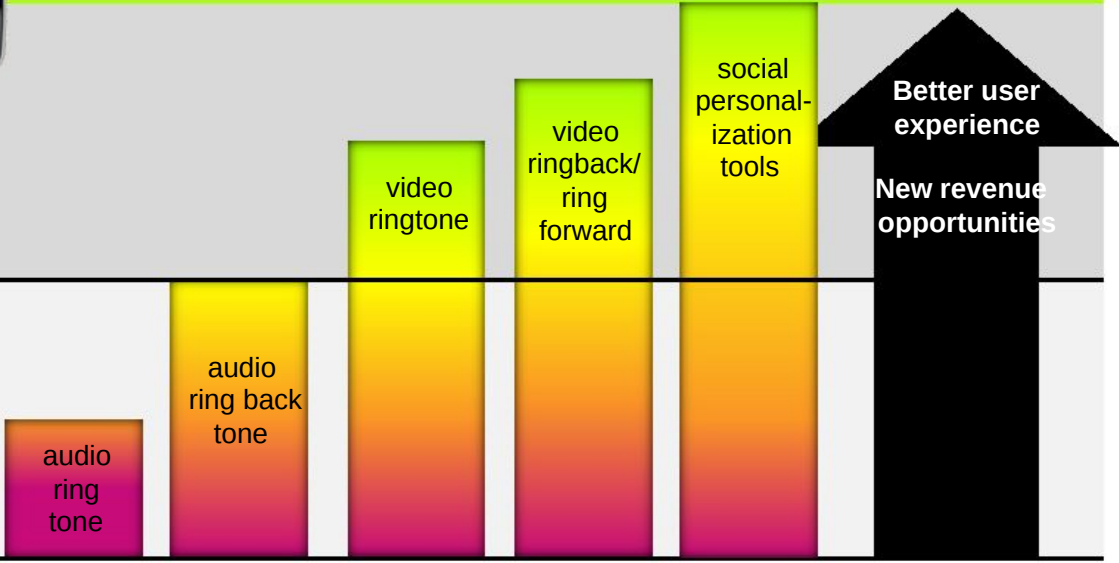
- Receive relevant commercial messages (post-, pre-roll, post-call)

Future of Mobile Personalization



Vringo's market

Audio ringtone market today



Four Product Platform Components

Mobile application

- Customer store front
- Viral marketing engine
- 300+ handsets
- Java, Blackberry, Windows Mobile, Android, Symbian
- Opportunity exists to sell premium content bundles based on the core application



Channels automatic content delivery

- Video ringtones have a shorter shelf life
- Customers can subscribe to automatic content refreshes



Studio online ringtone editor

- World's first Web-based video ringtone editor
- Can be customized for partners (e.g., Marvel)



Custom store fronts

- Customizable web/mobile store front
- TV networks, retailers, political campaigns, live events
- Opportunity exists to set up advertising-supported storefronts – "free" to consumers



World's Largest Video Ringtone Library

			36 partners			
						
		5,000+ video clips				
						
						
						

Signed Revenue Deals: Initial Basis for Growth

Markets in which we have launched or will launch our service have severahundredmillionmobilesubscribers⁽¹⁾



Currently in discussions with several other carriers pursuing additional agreements over the next 24 months

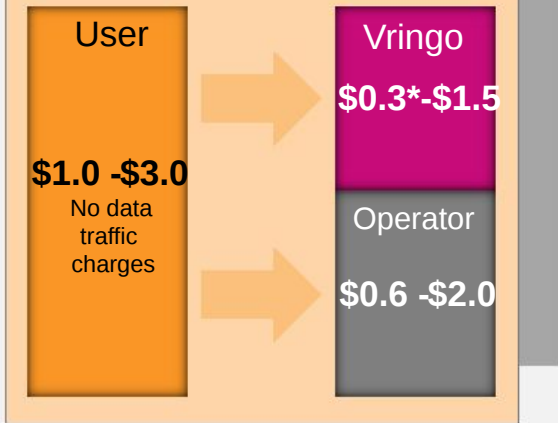
(1) Source: United Nations

Simple, Scalable Business Model

Target: \$6 \$12 per user per year for Net Vringo ARPU

Premium: \$1-3 per clip

Monthly user subscription



X

Operator penetration

Target

4-6%

Modeling assumptions

1-2%**

Current audio RBT

~15%

* Effective revenue of \$0.15 per subscriber net of uncollected subscription fees

** Penetration of addressable market within 1 year of new market launch

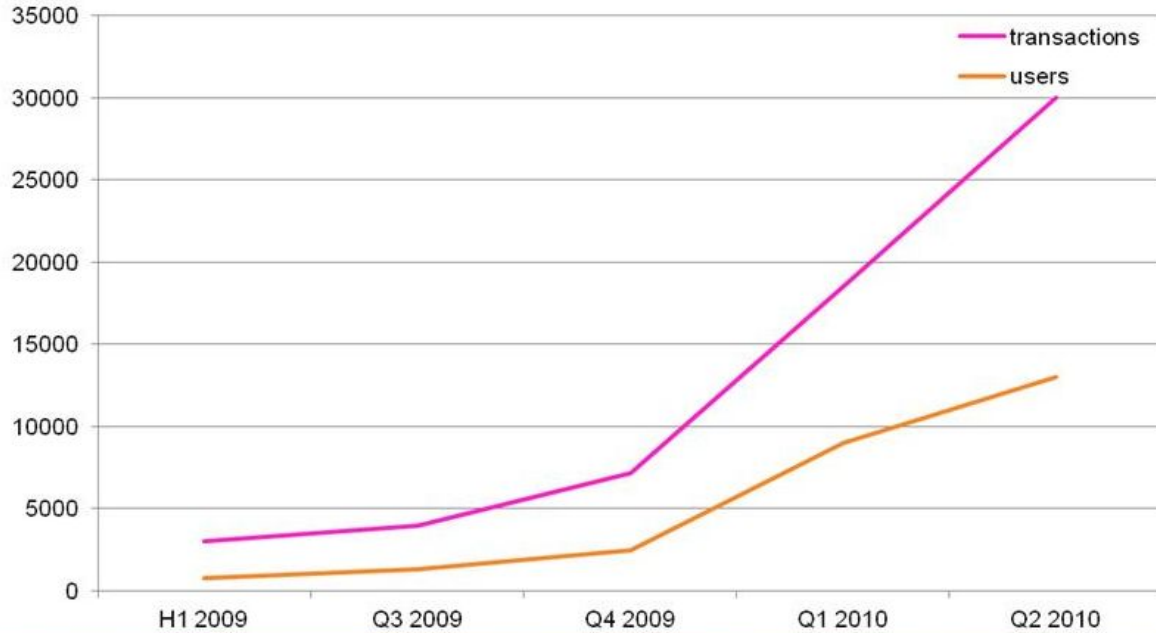
5 Launches So Far...

- 2 Pending Launches will Grow Addressable Market by 3X

Name of Operator/Partner	Launch Date	Operator Subscribers (M)	Growth Potential
MTS Group/Vivacell (Armenia)	July 2009	2	Part of MTS Group which has 100 M subs
Maxis (Malaysia)	October 2009	11.4	Largest operator in Malaysia
Avea (Turkey)	November 2009	12.1	Third largest operator in Turkey; subsequently replaced by agreement with Retromedya
Etisalat (UAE)	March 2010	7.3	Group includes 16 countries, 94 M global subs
RTL (Belgium)	May 2010	11	Launching via TV ads, etc. on all 3 major carriers
Verizon (US)	Pending: 4Q 10	> 92	Initial launch for Blackberry & Android phones
Everything Everywhere Ltd (Orange (UK) / T-Mobile (UK))	Pending: 4Q 10	> 30	UK's biggest communications company jointly-owned by Deutsche and France Telecom

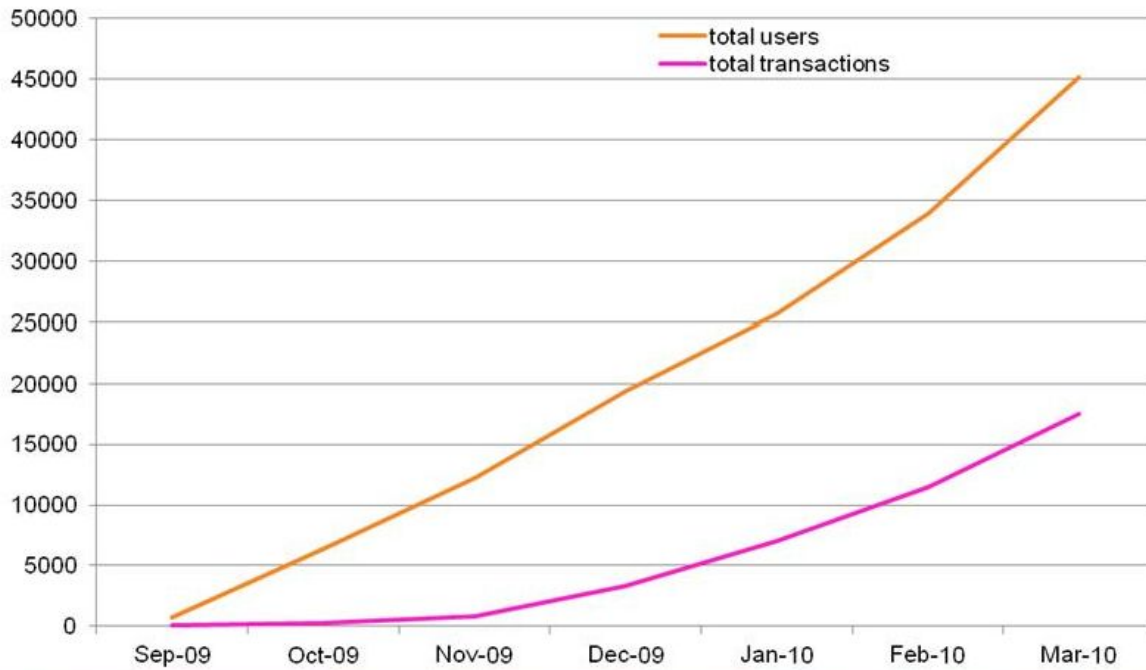
Promising Results: Carrier #1

- **Since service launch with mid-tier carrier, user acquisitions have grown**
 - 3x per quarter and transactions have expanded at 4x per quarter
- **70% conversion to paid subs after free trial period**
- **Opt-out rates of less than 5%**



User Growth: Carrier #2

- **Since launch in 2009, new registrations have grown steadily**
 - Over 40 K registrations in 6 months
- **Carrier reports Vringo among its fastest growing paid services**



Marketing the Service: Sample Collateral

HITS

Video ringtones

From Melody Entertainment and Vringo.

Melody Entertainment and Vringo bring you the hottest TV and music video ringtones, ranging from Britney Spears to Paul McCartney. Download them or use them as just a click away. And don't miss your favorite clips, subscribe to Vringo.com, download the app to your phone and you're good to go.

Your ringtone will never LOOK the same.



Powered by
Melody Entertainment
Vringo

© 2008 Vringo. All rights reserved. Back To Sales Channel Page / Privacy Policy / FAQ / About Us / Contact Us

HOTLINK

GET THE VIDEO RINGTONE

Vringo

FOR MAXIS USERS

VRINGO. YOUR RINGTONE WILL NEVER LOOK THE SAME.



DES CENTAINES DE VOS ÉMISSIONS ET FILMS PRÉFÉRÉS DE RTL...
MAINTENANT, VOTRE SONNERIE VIDÉO!

PLUG RTL

Vringo



GET VIDEO RINGTONES!

Vringo

Videolu zil sesi simdi al

Vringo

avea

قفارط رثكلأا قمغئلا
ب بحر Vringo

Say hello to Vringo.



VIDEO RINGTONES BY VRINGO. YOUR RINGTONE NEVER LOOKED THIS GOOD!

HOTLINK

Vringo



Consistently Winning Industry Awards



Best mobile service for social community and user generated content
- October 2007



Best mobile social networking service, 2nd place
- January 2008



Best mobile community/fan content
- November 2008



Best use of phone functionality
- December 2007



Winner Red Herring 100
- April 2009



Always On Top 100 Media winner
- January 2008



Finalist
- March 2008



Best ringtone innovation
- June 2008

Major Outlet Media Coverage



"offers an eyeful...has to be seen to be believed"



"Vringo has something that others lack...the caller has the power"



"the next level ringtone...this company's fun and unusual product is just getting better and better"



"every call thus becomes an opportunity to share content and to establish identity...Vringo has a head start over competitors"



"the service aims to tap consumer's obsession with creating their own content"



"the next big thing in ringtones...soon everyone could have a Vringo, a personalized video ringtone"

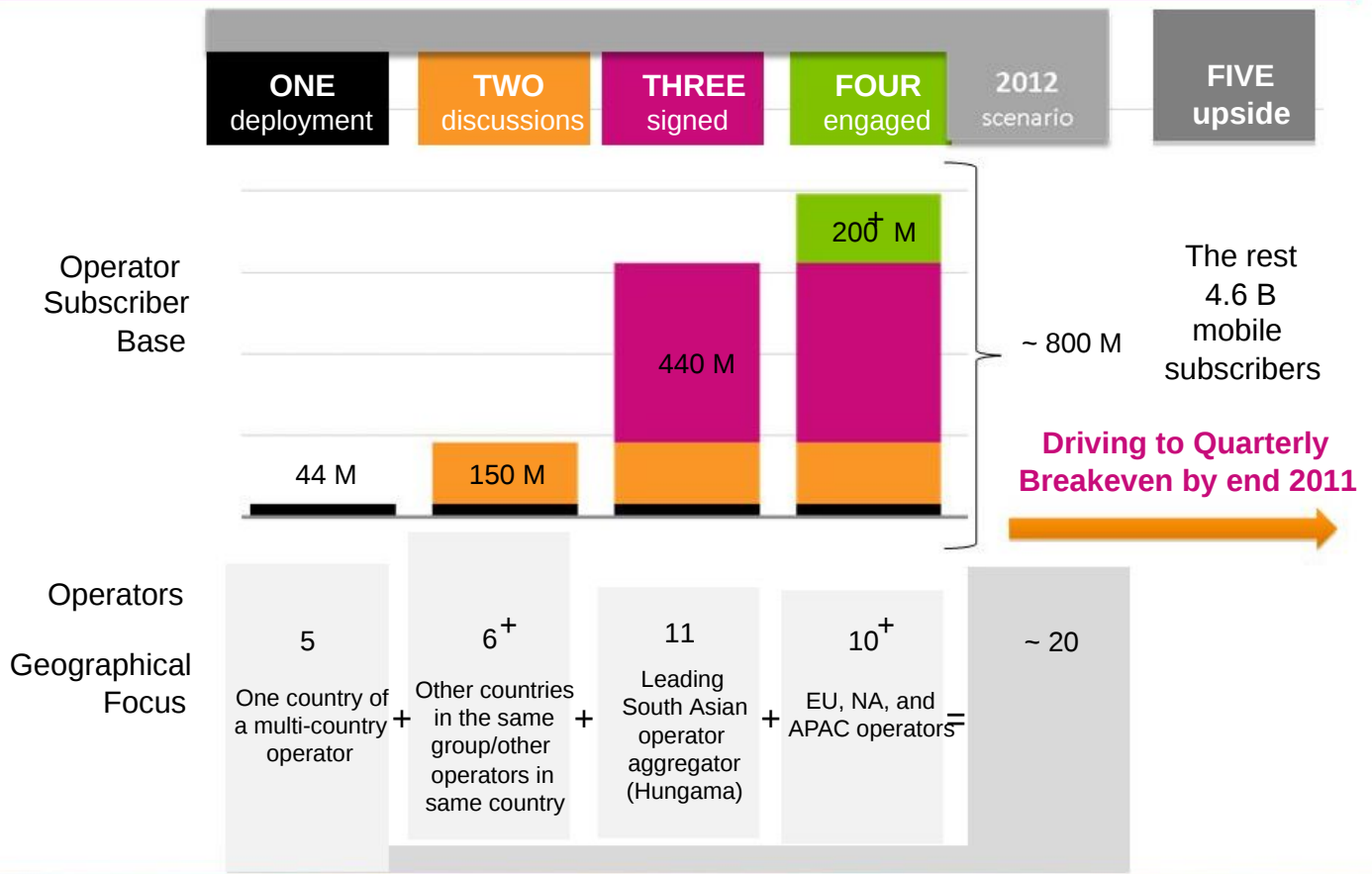


"Next big thing in the ringtone wave"

Three Drivers of Growth

- **Growing our business in the countries where we have launched**
 - Continue to grow organically in each, driving subscription revenue
 - Adding new customer acquisition techniques, such as:
 - Voting, USSD, advertising
 - Add additional carriers in the territory
- **Rolling out new countries and partners**
 - Continuous development of a rich pipeline
 - Add 2-3 territories/partners per quarter
 - Migration to wealthier markets
- **Bring new monetization models into play**
 - Advertising-based Vringo will become important
 - App stores and content bundles
 - Leverage carrier relationships for new services

Multiple Waves of Growth Via New Operators



2Q 2010 Operational Summary

- **Successfully completed U.S. initial public offering raising \$11M in gross proceeds Issued 2,392,000 units (1 share common 2 warrants) at IPO offering price of \$4.60 per unit.**
 - **Units separated July 27 into common (VRNG) and warrants (VRNG-W)**
- **Second quarter revenues of \$44,000 compared to \$0 in the second quarter of 2009**
- **Finished quarter with \$9.7 million of cash on hand**
- **Number of commercial subscribers increased to 66,000**
 - **61% sequential increase from previous quarter**
- **Signed partnership with T-Pain for new app anticipated to launch in 4Q 2010**
- **Announced intent to offer Vringo Verizon Android App Store**

Recent Vringo News



- Issuance of first patent **U.S. Patent No. 7,761,816 (Application No. 11/544,938)- 7/20/10**



- Launch broadcast marketing campaign with RTL Belgium (division of Bertelsmann) with new exclusive content from Nouvelle Star, Twilight, Desperate Housewives (www.myvringo.be)



- Retromedia agreement to expand Vringo billing coverage in the Turkish mobile market making Vringo available to substantially all 64 million Turkish mobile subscribers



- Fusion Sports Marketing Group exclusive content from clients including: Ray Lewis; Derrick Johnson; Donnie Avery; Rashard Lewis; Doc Patton; Kenny "The Jet" Smith; Marshevet Myers

Vringo-Orange Announcement Breakthrough in Europe

Deal with Everything Everywhere Ltd.; UK's largest mobile company to launch Vringo together in the UK market

*everything
everywhere™*

Everything Everywhere operates both Orange (UK) and T-Mobile (UK) with combined total of over 30 M subscribers, and is owned by France Telecom and Deutsche Telekom

First will launch with Orange (UK) subscribers in Q4



Working hard to ensure top notch content for this critical launch

Importance of Orange Launch

- First major launch in the strategic European market
- UK is a vibrant and active mobile content and application market
- Vringo has until now focused on proving its business model in smaller, less developed markets
- Terms: Orange branded service, revenue split, zero rating for data, promotion of service on Orange properties

Starting in North America---with Verizon and Android

Vringo has been approved to launch on the Verizon Android App Store in Q4



Verizon has 90 M subscribers and has a culture of app promotion and usage among subscribers

Verizon has sold the most Android phones in North America



Android has now overtaken iPhone in North American unit shipments according to Gartner Aug 12, 2010 Business Week

Time for T-Pain.....



Vringolaunching new application for iPhone and Android with T-Pain in Q4

T-Pain's earlier iPhone app "I am T-Pain" became one of the most popular music apps of all time selling 1.5 M copies



Strong Financial Position to Finance Growth

(\$ 000)	June 30, 2010 (Unaudited)	December 31, 2009 (Audited)
Cash and cash equivalents	9,692	744
Total current assets	9,847	3,518
Total assets	10,105	3,789
Total current liabilities	2,320	3,649
Total long-term liabilities	5,168	4550
Total stockholders' equity	2,617	(16,378)
Total liabilities and stockholders' equity	10,105	3,789

Company Snapshot

Stock Exchange/Ticker:	NYSE Amex: VRNG
VRNG Recent Price (9/8/10):	\$1.25
Shares Outstanding: (6/30/10)	5.1 M
Market Cap:	\$6.4 M
2Q10 Revenue / Sequential growth rate:	\$44 K / 47%
In-the-money warrants (6/30/10)	482,346
Out-of-the-money warrants (6/30/10)	7.7 M
2Q 10 Net Income (Loss):	(\$4.6 M)
Granted stock options	3.1 M
Total Liabilities (6/30/10):	\$7.5 M
Director and Officer Ownership:	8.7%
Warrant Exchange/Ticker:	NYSE Amex: VRNG-W
VRNG-W Recent Price (9/8/10):	\$0.25
VRNG-W exercise price & expiration	\$5.06; 6/21/15

Investment Highlights

Strong Platform for Growth

- Scalable business model
- Major contracts signed with international mobile carriers and content providers
- Largest video ringtone library in the world (over 5,000 titles)

Nascent and Fast Growing Markets

- Only 17.6 M viewed mobile video in the US in Q4⁽¹⁾2009
- 4.6 B global mobile subscribers⁽²⁾
- 534 M global mobile video subscribers by⁽³⁾2014
- \$25 B mobile application market by⁽⁴⁾2014
- \$29 B mobile content market by⁽⁴⁾2012

Established and Well Seasoned Management

- Strong management team and BOD with experience in the U.S. financial markets
- Track record of creating, running, investing and exiting successful technology companies

(1) Neilsen/New York Times

(2) United Nations

(3) Multimedia Intelligence

(4) Juniper Research

Investor Presentation



**Rodman & Renshaw Annual Global Investment
Conference
September 13, 2010**

Vringo to Present at the Rodman & Renshaw Annual Global Investment Conference in New York

NEW YORK, Aug 24, 2010 (GlobeNewswire via COMTEX) —

Vringo, Inc. (NYSE Amex:VRNG), a provider of video ringtones and personalization solutions for mobile devices, today announced that Jon Medved, Chief Executive Officer of Vringo, will present at the Rodman & Renshaw Annual Global Investment Conference taking place at the New York Palace Hotel in New York City on September 12 - 15, 2010. The Company's presentation is scheduled for Monday, September 13, at 11:40 a.m. Eastern Time.

The presentation will be broadcast live via the internet. The broadcast will include slides and an audio webcast that can be accessed from the investor relations section of the Company's website: <http://ir.vringo.com>. A broadcast replay (slides and audio) will become available within approximately one hour of the live presentation and will remain available for 90 days following the conference.

About Rodman & Renshaw

Rodman & Renshaw is a full-service investment bank dedicated to providing corporate finance, strategic advisory and related services to public and private companies across multiple sectors and regions. Rodman also provides research and sales and trading services to institutional investors. Rodman is the leader in the PIPE (private investment in public equity) and RD (registered direct offering) transaction markets. According to Sagient Research Systems, Rodman has been ranked the #1 Placement Agent in terms of the aggregate number of PIPE and RD financing transactions completed every year since 2005. For more information please visit: <http://www.rodm.com>.

About Vringo

Founded in 2006, Vringo is bringing about the evolution of ringtones. With its award-winning video ringtone application and mobile software platform, Vringo transforms the basic act of making and receiving mobile phone calls into a highly visual, social experience. By installing Vringo's application, which is compatible with more than 200 handsets, users can create or take video, images and slideshows from virtually anywhere and make it into their personal call signature. Vringo's patented VringForward(TM) technology allows users to share video clips with friends with a simple call. Vringo has launched its service with various international mobile operators and dozens of content partners, and maintains a library of more than 5,000 video ringtones. For more information, visit <http://ir.vringo.com>.

For more information about how video ringtones work, visit www.vringo.com/p_video_ringtones.html.

Forward-Looking Statements

This press release includes forward-looking statements that involve risks and uncertainties. Forward-looking statements are statements that are not historical facts. Such forward-looking statements are

subject to risks and uncertainties, which could cause actual results to differ from the forward-looking statements. Vringo expressly disclaims any obligation to publicly update any forward-looking statements contained herein, whether as a results of new information, future events or otherwise, except as required by law.

This news release was distributed by GlobeNewswire, www.globenewswire.com

SOURCE: Vringo, Inc.

CONTACT: Vringo, Inc.
Jonathan Medved, CEO
+1 646-525-4319 x 2501
jon@vringo.com
Crescendo Communications, LLC
Investor Relations
John J. Quirk
David K. Waldman
+1 212-671-1020
vrng@crescendo-ir.com